

MOSTRA DOS
**FUNDOS
EUROPEUS**

Roundtable

What will change in Portugal 2030?



FUNDING EXHIBITION – Roundtable

WHAT WILL CHANGE IN PORTUGAL 2030?



Regulatory review

1/Apr/2025: European Commission proposal to amend Cohesion Policy Fund regulations:

- ERDF/CF
- ESF+
- JTF

Reorientation towards 5 new strategic priorities:

Energy transition

Defence and
security

Affordable
housing

Water resilience

Competitiveness
and
decarbonisation

**REGULATION (EU) 2025/1914 OF THE EUROPEAN
PARLIAMENT AND OF THE COUNCIL, of 18 September**

New ERDF/CF Specific Objectives:

OP1: (vii) enhancing industrial capacities to foster defence capabilities prioritising dual use

OP2: (v) promoting secure access to water, sustainable and integrated water management and water resilience (revised wording)

(xi) promoting access to affordable, sustainable housing

(xii) promoting energy interconnectors and related transmission, distribution and supportive infrastructure, as well as the protection of critical energy infrastructure and the deployment of recharging infrastructure

OP3: (iii) developing resilient dual use infrastructure and capacities, including to foster military mobility in the Union, as well as enhancing preparedness

OP4: (vii) promoting access to affordable, sustainable housing

OP5: (iii) fostering integrated territorial development, through access to affordable and sustainable housing in all types of territories

(vi) ensure civil preparedness in all types of territories

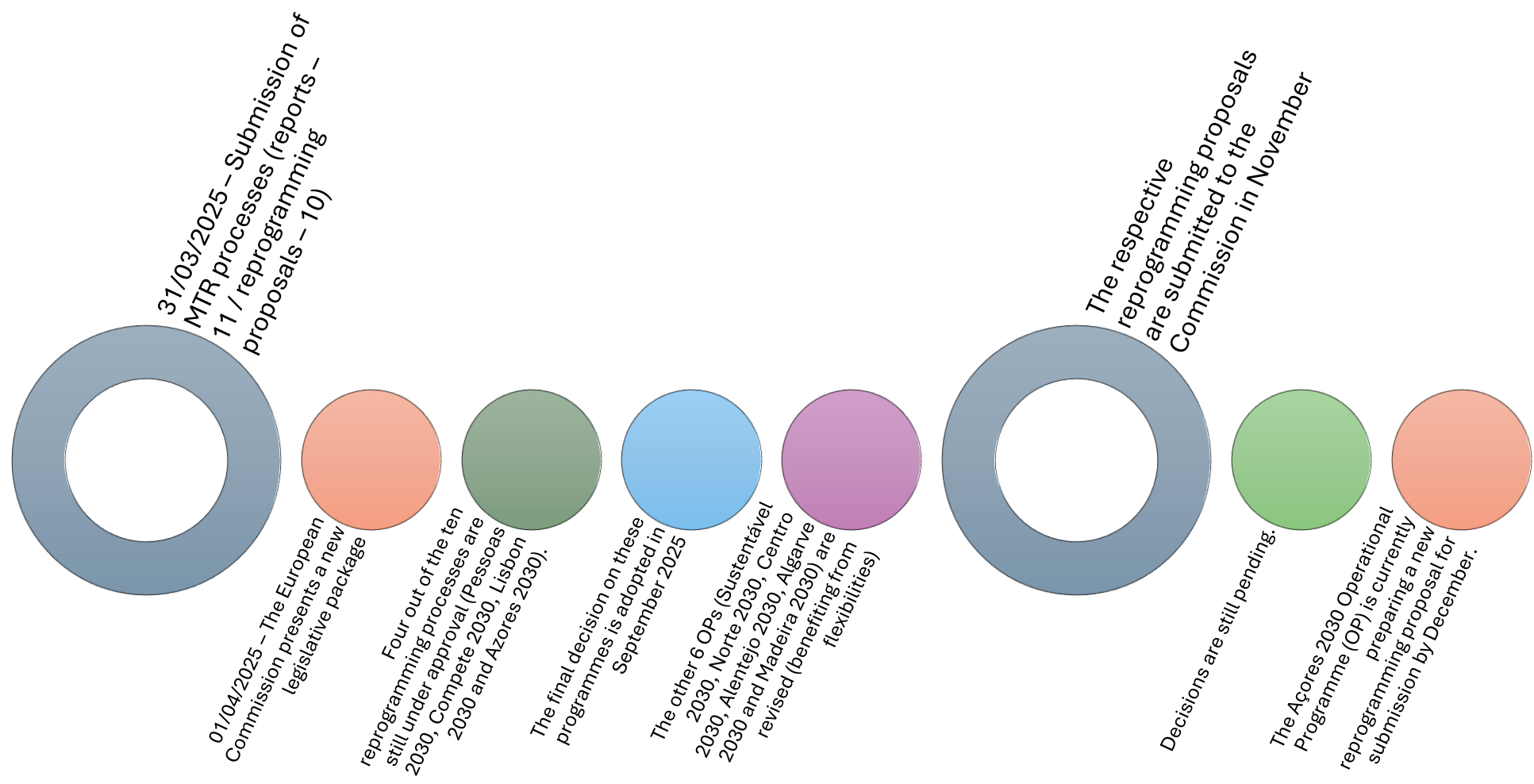


Regulatory review

- **Pre-financing:**
 - **20%** for investments in the 5 strategic priorities, if the reprogramming is submitted by 31 Dec 25 (**only counts for the N+3 of 2025 if paid in 2025**);
 - **In the case of STEP** (with reprogramming submitted until 31 March 2025), the **30% pre-financing rate** is maintained.
 - A one-off 1.5% payment **in 2026** for programmes allocating at least **10% of resources to the new priorities and STEP** by 31 Dec 25. (eligible under the N+3 rule for 2025)
- **Extension of eligibility and implementation period (n+3 in 2027) until 31 Dec 2030:** applies to programmes that transfer at least **10% of their total allocation to the 5 strategic priorities**.
 - The following **are counted towards the 10%**: STEP allocations prior to the MTR; reallocations in favour of SO 2.5 approved by the Commission since January 2025.
 - The following are not included in the calculation base: specific allocation for RUP; RESTORE; JTF allocation under Article 4 (EURI)
- **Co-financing:** possibility of applying a rate up to 10 percentage points higher than the Programme's maximum rate, in the context of the **Calendar: Submission of reprogramming proposals by the end of 2025.** is dedicated to



General framework for the reprogramming process





Portugal 2030 – The reprogramming strategy

- ✓ **Allocation of amounts to the new Priorities** (additional pre-financing of 20% of the amount allocated to each priority):



Competitiveness and decarbonisation: €1,229.6 million



Affordable housing: €641.1 million



Water resilience: €523.7 million



Defence and security: €114 million



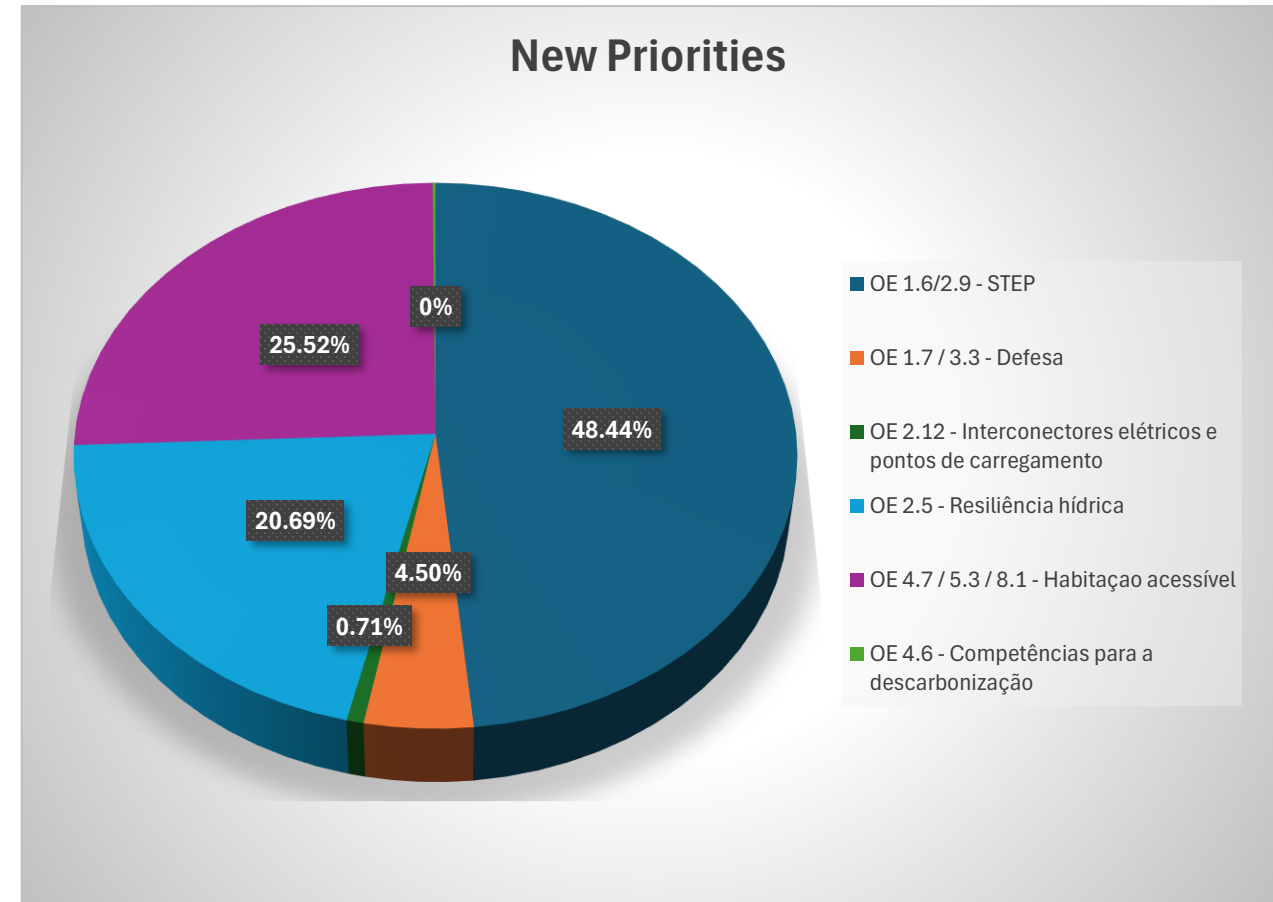
Energy transition: €18 million

**Includes 3 projects that
were not financed by
the RRP**

- ✓ **Minimum 10% requirement:** the 6 Programmes that submitted reprogramming proposals in the context of the MTR reached the minimum threshold of allocating 10% of Funds to the new priorities and to STEP – access to an additional 1.5% in pre-financing and to the extension of the eligibility period by one year, from 2029 to 2030.
- ✓ **RESTORE / Regional Emergency Support for Reconstruction:** recovery of areas affected by the rural fires of 2024 and 2025  **RESTORE:** €92 million.
- ✓ **FNAC under the ERDF:** development of FNAC methodologies in the context of ERDF eligibility (SO 1.1, 2.5 and 4.5)

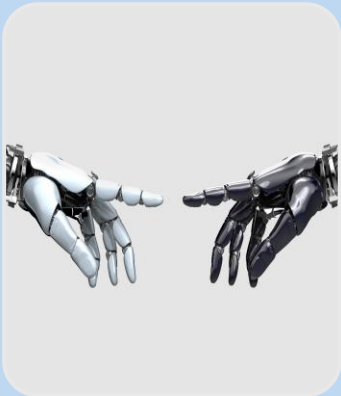
Portugal 2030 – The reprogramming strategy

- ❖ The amount allocated to the new priorities totals €2,531 million, corresponding to 11% of the Portugal 2030 Fund allocation:
 - Significant investment in STEP
 - Investment in housing is becoming more prominent, complementing the investments under the RRP
 - Particular emphasis on investment in the water sector, even though these investments had already been broadly planned in the Programmes
 - Some investment in the defence sector, limited to 4 regional programmes
 - Residual investment under SO 2.12 (2 Programmes) and in skills for decarbonisation (ESF+) (Alentejo 2030 only)





Portugal 2030 – The reprogramming strategy



SO 1.6 - STEP

€711.1 million

COMPETE (€600 million)

North (€25 million)

Centro (€30 million)

Lisbon (€38.1 million)

Algarve (€18 million)

SO1.7 – Defence

€106 million

North (€50)

Centro (€15 million)

Alentejo (€25 million)

Algarve (€16 million)

SO 2.9 - STEP

€515 million

COMPETE (€515 million)

SO3.3 – Military mobility

€8 million

North (€8 million)

SO 4.6 – Skills for decarbonisation

€3.5 million

Alentejo (€3.5 million)



Portugal 2030 – The reprogramming strategy



SO2.5 – Water resilience

€523.7 million

Sustentável (€344.7 million)

North (€115 million)

Alentejo (€24 million)

Algarve (€20 million)

Madeira (€20 million)

SO2.12 – Electrical interconnectors and charging points

€18 million

North (€10 million)

Madeira (€8 million)

SO 4.7 – Affordable housing

€267.8 million

North (€84.5 million)

Centro (€58.3 million)

Alentejo (€23 million)

Algarve (€60 million)

Madeira (€42 million)

SO 5.3 – Affordable housing

€362.8 million

North (€201.2 million)

Centro (€138.6 million)

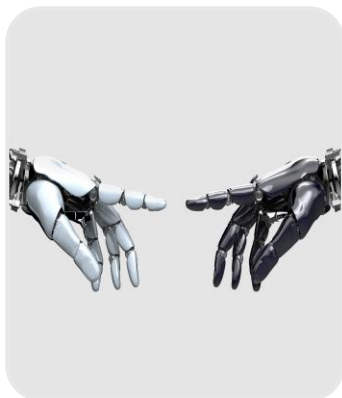
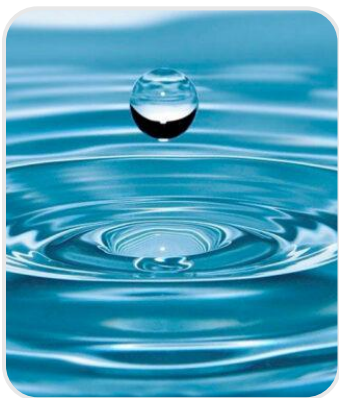
Alentejo (€23 million)

SO 8.1 – Affordable housing

€15.5 million

Alentejo (€15.5 million)

Portugal 2030 – The reprogramming strategy



Programas	Montante alocado Novas Prioridades	% dos PR (necessário para flexibilidades)
 NORTE 2030 Programa Regional do Norte	493 690 746,0	14,9%
 CENTRO 2030 Programa Regional do Centro	241 837 672,0	11,6%
 ALENTEJO 2030 Programa Regional do Alentejo	114 009 220,0	10,8%
 ALGARVE 2030 Programa Regional do Algarve	114 000 000,0	14,6%
 MADEIRA 2030 Programa Regional da Madeira	70 000 000,0	10,3%
 SUSTENTÁVEL 2030 PROGRAMA AÇÃO CLIMÁTICA E SUSTENTABILIDADE	344 700 000,0	11,1%
 COMPETE 2030 Programa Operacional	1 115 000 000,0	28,6%
 Lisboa 2030 Programa Operacional	38 080 000,0	10,0%
 AÇORES 2030 Programa Regional dos Açores	0,0	0,0%
 PESSOAS 2030 Programa Operacional	0,0	0,0%

THANK YOU